

April 25, 2016

**The Manager – Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051**

Dear Sir,

In compliance with clause 6 of the listing agreement for debt securities, we are enclosing the following data for the year ended March 31, 2016 for your perusal.

Credit Rating

The rating assigned by both ICRA & CARE is AAA.

Asset Cover

The bonds issued by the Company are secured by a floating charge on certain receivables as appearing in the balance sheet, such that the aggregate value of the receivables is equivalent to 1.00 times of the total outstanding borrowings (including the debentures) of the Company. The Company has also secured the debentures by way of a charge on certain immovable property belonging to the Company situated in the State of Maharashtra in favour of the Trustee for the benefit of the Bondholders.

Debt-Equity Ratio

The Debt-equity Ratio as on March 31, 2016 is 1.39.

Payment of Interest and Principal

There is no default in payment of interest and principal on bonds. The details of last due date, next due date and confirmation with regard to payment of interest and principal are provided below.

Debenture Series	Outstanding Amount (in Rs. Crs.)	Last date for Interest payment	Next date of Interest payment	Principal Due Date	Rating by ICRA	Rating by CARE Ratings
IDFC IDF PP 1/2016	150	N.A.	29-Sep-2016	29-Oct-2020	(ICRA) AAA	(CARE) AAA
IDFC IDF PP 2/2016	155	N.A.	21-Oct-2016	20-Nov-2020	(ICRA) AAA	(CARE) AAA
IDFC IDF PP 3/2016	75	N.A.	16-Nov-2016	01-Dec-2020	(ICRA) AAA	(CARE) AAA
IDFC IDF PP 4/2016	75	N.A.	9-Dec-2016	08-Jan-2021	(ICRA) AAA	(CARE) AAA
IDFC IDF PP 5/2016	250	N.A.	9-Jan-2017	28-Jan-2021	(ICRA) AAA	(CARE) AAA
IDFC IDF PP 6/2016	103	N.A.	22-Mar-2017	22-Apr-2021	(ICRA) AAA	(CARE) AAA

Net Worth

The net worth as of March 31, 2016 is ₹ 581.5 crore.

Net Profit after tax

The net profit after tax for the year ending March 31, 2016 is ₹ 37.1 crore.



Earnings per share

The earning per share for the year ending March 31, 2016 is ₹ 0.98.

The results for the year ended March 31, 2016 are attached as per the format in Annexure-II of the Debt Listing Agreement.

No event of default as to provision of Regulatory Compliance or terms of the Issue/Trust Deed/listing agreement has taken place during year ended March 31, 2016.

The name, designation and contact details of the Company are:

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|-----------------------------|--|
| (A) Name: | Amol Ranade |
| (B) Designation: | Company Secretary |
| (C) Correspondence address: | Naman Chambers, C-32, G-Block, Bandra-Kurla Complex,
Bandra East, Mumbai-400051 |
| (D) Phone/Fax: | 022-42222240 / 022- 26540354 |
| (E) Email: | amol.ranade@idfc.com |

We hope that the aforesaid information would meet with your requirements.

Thanking you
Yours faithfully

For
IDFC Infra Debt Fund Limited


Authorised Signatory



For
IDBI Trusteeship Services Limited


Authorised Signatory

