



October 26, 2017

**The Manager – Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051**

Dear Sir,

In compliance with clause 6 of the listing agreement for debt securities, we are enclosing the following data for the half year ended September 30, 2017 for your perusal.

Credit Rating

The rating assigned by ICRA Limited & Credit Analysis & Research Limited (CARE) is AAA.

Asset Cover

The bonds issued by the Company are secured by a floating charge on certain receivables as appearing in the balance sheet, such that the aggregate value of the receivables is equivalent to 1.00 times of the total outstanding borrowings (including the debentures) of the Company. The Company has also secured the debentures by way of a charge on certain immovable property belonging to the Company situated in the State of Maharashtra in favour of the Trustee for the benefit of the Bondholders.

Debt-Equity Ratio

The Debt-equity Ratio as on September 30, 2017 is 4.10.

Payment of Interest and Principal

There is no default in payment of interest and principal on bonds. The details of last due date, next due date and confirmation with regard to payment of interest and principal are provided below.

Debenture Series	Outstanding Amt (Rs. crs)	Last interest payment date	Next Interest payment date	Principal Due Date	Rating by ICRA	Rating by CARE
IDFC IDF PP 1/2016	150	29-Sep-2017	29-Sep-2018	29-Oct-2020	(ICRA) AAA	(CARE) AAA
IDFC IDF PP 2/2016	155	18-Oct-2017	22-Oct-2018	20-Nov-2020	(ICRA) AAA	(CARE) AAA
IDFC IDF PP 3/2016	75	16-Nov-2016	16-Nov-2017	01-Dec-2020	(ICRA) AAA	(CARE) AAA
IDFC IDF PP 4/2016	75	9-Dec-2016	09-Dec-2017	08-Jan-2021	(ICRA) AAA	(CARE) AAA
IDFC IDF PP 5/2016	250	9-Jan-2017	08-Jan-2018	28-Jan-2021	(ICRA) AAA	(CARE) AAA
IDFC IDF PP 6/2016	103	22-Mar-2017	22-Mar-2018	22-Apr-2021	(ICRA) AAA	(CARE) AAA
IDFC IDF PP 1/2017	209	14-Jul-2017	14-Jul-2018	27-Jul-2021	(ICRA) AAA	(CARE) AAA
IDFC IDF PP 2/2017	141	09-Aug-2017	09-Aug-2018	25-Aug-2021	(ICRA) AAA	(CARE) AAA
IDFC IDF PP 3/2017	136	29-Aug-2017	29-Aug-2018	31-Aug-2021	(ICRA) AAA	(CARE) AAA
IDFC IDF PP 4/2017	25	01-Sep-2017	01-Sep-2018	07-Sep-2021	(ICRA) AAA	(CARE) AAA
IDFC IDF PP 5/2017	255	27-Sep-2017	27-Sep-2018	12-Oct-2021	(ICRA) AAA	(CARE) AAA
IDFC IDF PP 6/2017	25	N.A.	17-Nov-2017	30-Nov-2021	(ICRA) AAA	(CARE) AAA
IDFC IDF PP 7/2017	60	N.A.	30-Nov-2017	12-Jan-2022	(ICRA) AAA	(CARE) AAA
IDFC IDF PP 8/2017	25	N.A.	06-Dec-2017	18-Jan-2022	(ICRA) AAA	(CARE) AAA
IDFC IFL PP 9/2017	150	N.A.	01-Feb-2018	13-Apr-2022	(ICRA) AAA	(CARE) AAA
IDFC IFL PP 10/2017	81	N.A.	22-Mar-2018	24-May-22	(ICRA) AAA	(CARE) AAA
IDFC IFL PP 1/2018	85	N.A.	19-Apr-2018	19-Jul-2022	(ICRA) AAA	(CARE) AAA
IDFC IFL PP 2/2018	101	N.A.	26-Apr-2018	26-May-2022	(ICRA) AAA	(CARE) AAA
IDFC IFL PP 3/2018	101	N.A.	31-May-2018	18-Aug-2022	(ICRA) AAA	(CARE) AAA
IDFC IFL PP 4/2018	100	N.A.	12-Jul-2018	11-Aug-2022	(ICRA) AAA	(CARE) AAA
IDFC IFL PP 5/2018	82	N.A.	31-Aug-2018	24-Nov-2022	(ICRA) AAA	(CARE) AAA
IDFC IFL PP 6/2018	340	N.A.	19-Sep-2018	10-Nov-2022	(ICRA) AAA	(CARE) AAA

Net Worth

The net worth as of September 30, 2017 is ₹ 695.11 crore.

Capital Adequacy

The capital adequacy is 23.78% as of September 30, 2017.

Net Profit after tax

The net profit after tax for the half year ending September 30, 2017 is ₹ 42.74 crore.

Earnings per share

The earning per share (Basic) for the half year ending September 30, 2017 is ₹ 0.79.

Gross/ Net Non-Performing Assets (NPAs)

There are no NPAs as of September 30, 2017.

The results for the half year ended September 30, 2017 are attached as per Annexure-I.

No event of default as to provision of Regulatory Compliance or terms of the Issue/Trust Deed/listing agreement has taken place during the half year ended September 30, 2017.

The name, designation and contact details of the "Compliance Officer" of the Company are:

(A) Name:	Amol Ranade
(B) Designation:	Company Secretary
(C) Correspondence address:	Naman Chambers, C-32, G-Block, Bandra-Kurla Complex, Bandra East, Mumbai-400051
(D) Phone/Fax:	022-42222240 / 022- 26540354
(E) Email:	amol.ranade@idfc.com

We hope that the aforesaid information would meet with your requirements.

Thanking you
Yours faithfully

For
IDFC Infrastructure Finance Limited
(Formerly known as IDFC Infra Debt Fund Limited)

Sudashin Saha

8
Authorized Signatory

For
IDBI Trusteeship Services Limited

[Signature]
Authorized Signatory

