

April 28, 2023

The Manager – Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Sub: Submission of Annexure XIV-B in terms of the Operational Circular issued by the Securities and Exchange Board of India (SEBI) dated August 10, 2021, and SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/031 dated March 22, 2022 regarding issue and listing of Non-Convertible Debentures issued by NIIF Infrastructure Finance Limited for the Financial year ended March 31, 2023

Dear Sir/Madam,

In compliance with the Operational Circular issued by the Securities and Exchange Board of India (SEBI) dated August 10, 2021, and SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/031 dated March 22, 2022, we would like to inform you that the Company has issued Secured Non-Convertible Debentures and the same are listed on the negotiated trade reporting platform of the National Stock Exchange of India Limited (NSE).

Please find enclosed herewith Annexure XIV-B giving the details for the Financial Year ended March 31, 2023.

We request you to please take the above intimation on your record.

For NIIF Infrastructure Finance Limited

V Narayanan Iyer

Chief Financial Officer

Encl: As above

Annex - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details:

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE246R07236	28-11-2017	04-12-2017	1150	First issue	NSE
2	INE246R07269	22-03-2018	27-03-2018	2170	First issue	NSE
3	INE246R07277	26-04-2018	02-05-2018	600	First issue	NSE
4	INE246R07285	26-04-2018	02-05-2018	440	First issue	NSE
5	INE246R07293	16-05-2018	18-05-2018	260	First issue	NSE
6	INE246R07301	05-07-2018	09-07-2018	470	First issue	NSE
7	INE246R07319	19-07-2018	23-07-2018	1890	First issue	NSE
8	INE246R07327	12-10-2018	16-10-2018	120	First issue	NSE
9	INE246R07350	30-04-2019	09-05-2019	200	First issue	NSE
10	INE246R07368	04-06-2019	07-06-2019	590	First issue	NSE
11	INE246R07376	20-06-2019	20-06-2019	810	First issue	NSE
12	INE246R07384	27-09-2019	04-10-2019	3900	First issue	NSE
13	INE246R07392	23-12-2019	26-12-2019	6000	First issue	NSE
14	INE246R07400	15-01-2020	17-01-2020	5000	First issue	NSE
15	INE246R07418	04-03-2020	12-03-2020	1500	First issue	NSE
16	INE246R07426	23-04-2020	28-04-2020	5000	First issue	NSE
17	INE246R07434	01-06-2020	04-06-2020	2500	First issue	NSE
18	INE246R07442	12-06-2020	16-06-2020	1250	First issue	NSE
19	INE246R07459	29-09-2020	06-10-2020	2450	First issue	NSE
20	INE246R07467	31-12-2020	04-01-2021	1050	First issue	NSE
21	INE246R07483	04-02-2021	04-02-2021	750	First issue	NSE
22	INE246R07483 (Re-Issuance-I)	18-02-2021	22-02-2021	290	Further Issue	NSE
23	INE246R07491	22-03-2021	22-03-2021	1250	First issue	NSE
24	INE246R07509	30-03-2021	30-03-2021	5600	First issue	NSE
25	INE246R07491 (Re-Issuance-I)	12-04-2021	12-04-2021	2070	First issue	NSE
26	INE246R07483 (Re-Issuance-II)	29-04-2021	30-04-2021	400	Further Issue	NSE
27	INE246R07491 (Re-Issuance-II)	21-05-2021	21-05-2021	1500	Further Issue	NSE
28	INE246R07483 (Re-Issuance-III)	16-06-2021	16-06-2021	1000	Further Issue	NSE
29	INE246R07517	09-09-2021	09-09-2021	6500	First issue	NSE
30	INE246R07525	22-09-2021	22-09-2021	6250	First issue	NSE
31	INE246R07533	22-09-2021	22-09-2021	2550	First issue	NSE
32	INE246R07541	28-09-2021	28-09-2021	10000	First issue	NSE
33	INE246R07558	14-01-2022	14-01-2022	3000	First issue	NSE
34	INE246R07558 (Re-Issuance-I)	28-01-2022	28-01-2022	8850	Further Issue	NSE

35	INE246R07566	17-02-2022	17-02-2022	3000	First issue	NSE
36	INE246R07574	22-02-2022	22-02-2022	6250	First issue	NSE
37	INE246R07533 (Re-Issuance-I)	11-03-2022	11-03-2022	1420	First issue	NSE
38	INE246R07582	28-03-2022	28-03-2022	3750	First issue	NSE
39	INE246R07582 (Re-Issuance-I)	17-05-2022	17-05-2022	5000	Further Issue	NSE
40	INE246R07590	27-05-2022	27-05-2022	4000	First issue	NSE
41	INE246R07608	04-07-2022	05-07-2022	8090	First issue	NSE
42	INE246R07616	14-07-2022	15-07-2022	2410	First issue	NSE
43	INE246R07616 (Re-Issuance-I)	30-08-2022	01-09-2022	2000	Further Issue	NSE
44	INE246R07624	13-09-2022	14-09-2022	2250	First issue	NSE
45	INE246R07616	14-10-2022	17-10-2022	800	Further Issue	NSE
46	INE246R07624 (Re-Issuance-I)	20-10-2022	21-10-2022	5220	Further Issue	NSE
47	INE246R07533 (Re-Issuance-II)	30-11-2022	30-11-2022	900	Further Issue	NSE
48	INE246R07632	23-01-2023	23-01-2023	6840	First issue	NSE
49	INE246R07632 (Re-Issuance-I)	24-02-2023	24-02-2023	1580	Further Issue	NSE
50	INE246R07640	16-03-2023	16-03-2023	1510	First issue	NSE
51	INE246R07483 (Re-Issuance-IV)	23-03-2023	23-03-2023	3600	Further Issue	NSE
	Total			14598		

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Link : <https://www.nseindia.com/resources/exchange-communication-circulars>