

August 18, 2022

The Manager
Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex,
Bandra (E), Mumbai-400051.

Dear Sir/Madam,

Sub: Submission under Regulation 57(1) of SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015

This is with reference to intimation under regulation 57(1) of SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Regulation) for payment of Rs. 1,02,74,12,400.00 towards Principal & Interest against the ISIN INE246R07194.

Securities Exchange Board of India on July 29, 2022 had issued operation circular for listing obligations and disclosure requirements for Non-convertible Securities, Securitized Debt Instruments and/ or Commercial Paper, applicable with effect from August 1, 2022.

In view of the said circular, please find below intimation under regulation 57(1) of the SEBI Regulation in the format prescribed under Chapter XI of SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022.

Format for submission under Regulation 57(1) of SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015

a. Whether Interest payment/ redemption payment made (yes/ no): Yes, Interest and Redemption Payment

b. Details of interest payments:

Sr. No.	Particulars	Details
1	ISIN	INE246R07194
2	Issue size (Face Value) (Amount in Rs.)	1,01,00,00,000
3	Interest Amount to be paid on due date	1,74,12,400
4	Frequency - quarterly/ monthly	Annually and on Maturity
5	Change in frequency of payment (if any)	-
6	Details of such change	-
7	Interest payment record date	02-08-2022
8	Due date for interest payment (DD/MM/YYYY)	18-08-2022
9	Actual date for interest payment (DD/MM/YYYY)	18-08-2022
10	Amount of interest paid	1,74,12,400
11	Date of last interest payment	31-05-2022
12	Reason for non-payment/ delay in payment	-



C. Details of redemption payments:

Sr. No.	Particulars	Details
1	ISIN	INE246R07194
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	-
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	-
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	-
7	Redemption date due to call option (if any)	-
8	Quantity redeemed (no. of NCDs)	1010
9	Due date for redemption/ maturity	18-08-2022
10	Actual date for redemption (DD/MM/YYYY)	18-08-2022
11	Amount redeemed	101 Crores
12	Outstanding amount (Rs.)	Nil
13	Date of last Interest payment	31-05-2022

You are requested to take the same on record.

Yours faithfully,

For NIIF Infrastructure Finance limited


Authorised Signatories

