

January 27, 2023

The Manager
Listing Department
National Stock Exchange of India Limited
Bandra Kurla Complex,
Bandra (E), Mumbai-400051.

Dear Sir/Madam,

Sub: Submission under Regulation 57(1) of SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015

Please find below intimation under regulation 57(1) of the SEBI Regulation in the format prescribed under Chapter XI of SEBI Circular No. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022.

Format for submission under Regulation 57(1) of SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015

a. Whether interest payment/ redemption payment made (yes/ no): Yes, Interest and Redemption Payment

b. Details of interest payments:

Sr. No.	Particulars	Details
1	ISIN	INE246R07475
2	Issue size (Face Value) (Amount in Rs.)	2,50,00,00,000
3	Interest Amount to be paid on due date	13,67,47,500
4	Frequency - quarterly/ monthly	Annually and on Maturity
5	Change in frequency of payment (if any)	-
6	Details of such change	-
7	Interest payment record date	11-01-2023
8	Due date for interest payment (DD/MM/YYYY)	27-01-2023
9	Actual date for interest payment (DD/MM/YYYY)	27-01-2023
10	Amount of interest paid	13,67,47,500
11	Date of last interest payment	28-01-2022
12	Reason for non-payment/ delay in payment	-



C. Details of redemption payments:

Sr. No.	Particulars	Details
1	ISIN	INE246R07475 ✓
2	Type of redemption (full/ partial)	Full ✓
3	If partial redemption, then	-
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	-
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity ✓
6	Redemption date due to put option (if any)	-
7	Redemption date due to call option (if any)	-
8	Quantity redeemed (no. of NCDs)	2500 ✓
9	Due date for redemption/ maturity	27-01-2023 ✓
10	Actual date for redemption (DD/MM/YYYY)	27-01-2023 ✓
11	Amount redeemed	250 Crores ✓
12	Outstanding amount (Rs.)	Nil ✓
13	Date of last Interest payment	28-01-2022 ✓

You are requested to take the same on record.

Yours faithfully,

For NIIF Infrastructure Finance limited


 Authorised Signatories

