

**September 28, 2022**

The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051.

**Subject: 9<sup>th</sup> Annual General Meeting (AGM) of NIIF Infrastructure Finance Limited  
("NIIF IFL" or the "Company")**

Dear Sirs/Madam,

Pursuant to the Regulation 51 read with Part B of Schedule III SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, attached herewith proceedings of the AGM of the Company.

You are requested to take the above information on your records.

Thanking You,  
For **NIIF Infrastructure Finance Limited**

**Ankit Sheth**  
**Company Secretary**

**September 28, 2022**

The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai 400 051.

**Subject: Proceedings of the 9<sup>th</sup> Annual General Meeting of NIIF Infrastructure Finance Limited ("NIIF IFL" or the "Company") of the Company held on September 28, 2022.**

Dear Sirs/Madam,

Pursuant to the Regulation 51 read with Part B of Schedule III SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations"), we are pleased to inform you about the proceedings of 9<sup>th</sup> Annual General Meeting (AGM) of the Company, held on Wednesday, September 28, 2022 at 11.00 a.m. through video conferencing (VC) /other audio visual means at shorter notice, in accordance with the applicable provisions of Companies Act, 2013 read with the Rules issued thereunder and the circulars issued by Ministry of Corporate Affairs and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**Proceedings in brief:**

- Directors Present – Mr. Prakash Rao, Chairman of the Company and Ms. Rosemary Sebastian, Independent Director of the Company attended the AGM.
- Representatives Present – Mr. Rajendra Baradiya, representative of M/s. Lodha & Company, Ms. Priyanka Sehdev and Ms. Shraddha Jathar, representatives of M/s. MP Chitale & Company and Ms. Neha Lahoty, partner of Rathi and Associates, Practicing Company Secretaries attended the AGM.
- Mr. Prakash Rao chaired the Meeting.
- Mr. Ankit Sheth, Company Secretary briefed the Members with general instructions for attending the meeting through VC and process of voting at the meeting and welcomed the Director, Members, Representatives, Management team of the Company, present in the meeting.
- The requisite quorum being present, the Chairman called the meeting to order.
- Members approved the resolutions specified under item no. 1 and 2 of the notice AGM dated September 26, 2022, as mentioned below:

Item No	Particulars	Manner of approval
<b>Ordinary Business</b>		
1.	To receive, consider and adopt the Annual Audited Financial Statements of the Company for the financial year ended March 31, 2022 and the Reports of the Board of Directors along with annexures and Auditors Reports thereon.	Ordinary Resolution
2.	To appoint a Director in place of Mr. Rajiv Dhar (DIN: 00073997), who retires by rotation and being eligible, offers himself for re-appointment.	Ordinary Resolution

Thereafter, on receipt of request from a member of the Company, the Chairman approved that following resolution specified under item no. 3 of the Notice of AGM dated September 26, 2022 be taken up through poll, pursuant to the provisions of Section 109 of the Companies Act, 2013 and rules made thereunder, and Secretarial Standard II issued by the Institute of Company Secretaries of India:

<b>Special Business</b>		
3.	To ratify and approve Related Party Transactions with National Investment and Infrastructure Fund II and Aseem Infrastructure Finance Limited for FY 2022-23.	Ordinary Resolution

The Chairman appointed M/s. Rathi and Associates, Practicing Company Secretaries as the Scrutinizer to supervise the poll process. The Chairman authorized the Company Secretary to declare the voting result on the item no. 3 of the Notice of AGM dated September 26, 2022, intimate the stock exchange and place the same on the website of the Company.

The details of the voting result on the item no. 3 as set out in the Notice of AGM along with the Scrutinizer's Report will be disseminated to the exchanges and will be placed on the Company's website in due course.

The Meeting concluded at 11.20 a.m.

Request you to take the above on record and oblige.

Thanking You,  
For **NIIF Infrastructure Finance Limited**

**Ankit Sheth**  
**Company Secretary**