IDFC

October 26, 2018

The Manager – Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Dear Sir,

In compliance with clause 6 of the listing agreement for debt securities, we are enclosing the following data for the half year ended September 30, 2018 for your perusal.

Credit Rating

The rating assigned by ICRA Limited & CARE Ratings Limited (CARE) is AAA.

Asset Cover

The bonds issued by the Company are secured by a floating charge on certain receivables as appearing in the balance sheet, such that the aggregate value of the receivables is equivalent to 1.00 times of the total outstanding borrowings (including the debentures) of the Company. The Company has also secured the debentures by way of a charge on certain immovable property belonging to the Company situated in the State of Maharashtra in favour of the Trustee for the benefit of the Bondholders.

Debt-Equity Ratio

The Debt-equity Ratio as on September 30, 2018 is 4.97.

Payment of Interest and Principal

There is no default in payment of interest and principal on bonds. The details of last due date, next due date and confirmation with regard to payment of interest and principal are provided below.

Debenture Series	Outstanding Amount (in Rs. Crs.)	Last date for Interest payment	Next date of Interest payment	Principal Due Date
IDFC IDF PP 1/2016	150	29-Sep-2018	30-Sep-2019	29-Oct-2020
IDFC IDF PP 2/2016	155	22-Oct-2018	21-Oct-2019	20-Nov-2020
IDFC IDF PP 3/2016	75	16-Nov-2017	16-Nov-2018	01-Dec-2020
IDFC IDF PP 4/2016	75	09-Dec-2017	10-Dec-2018	08-Jan-2021
IDFC IDF PP 5/2016	250	08-Jan-2018	08-Jan-2019	28-Jan-2021
IDFC IDF PP 6/2016	103	22-Mar-2018	22-Mar-2019	22-Apr-2021
IDFC IDF PP 1/2017	209	14-Jul-2018	15-Jul-2019	27-Jul-2021
IDFC IDF PP 2/2017	141	09-Aug-2018	09-Aug-2019	25-Aug-2021
IDFC IDF PP 3/2017	136	29-Aug-2018	29-Aug-2019	31-Aug-2021
IDFC IDF PP 4/2017	25	01-Sep-2018	02-Sep-2019	07-Sep-2021
IDFC IDF PP 5/2017	255	27-Sep-2018	27-Sep-2019	12-Oct-2021
IDFC IDF PP 6/2017	25	17-Nov-2017	17-Nov-2018	30-Nov-2021
IDFC IDF PP 7/2017	60	30-Nov-2017	30-Nov-2018	12-Jan-2022
IDFC IDF PP 8/2017	25	06-Dec-2017	06-Dec-2018	18-Jan-2022
IDFC IFL PP 9/2017	150	01-Feb-2018	01-Feb-2019	13-Apr-2022
IDFC IFL PP 10/2017	81	22-Mar-2018	22-Mar-2019	24-May-2022
IDFC IFL PP 1/2018	85	19-Apr-2018	19-Apr-2019	19-Jul-2022
IDFC IFL PP 2/2018	101	26-Apr-2018	26-Apr-2019	26-May-2022

IDFC Infrastructure Finance Limited ("Formerly IDFC Infra Debt Fund Limited")
Registered Office: Naman Chambers, C-32, G-Block, Bandra-Kurla Complex, Bandra (E), Mumbai 400 051 Tel: +91 22 4222 2000
CIN: U67190MH2014PLC253944 info@idfcidf.com www.idfcidf.com

IDFC IFL PP 3/2018	101	31-May-2018	31-May-2019	18-Aug-2022
IDFC IFL PP 4/2018	100	12-Jul-2018	12-Jul-2019	11-Aug-2022
IDFC IFL PP 5/2018	82	31-Aug-2018	31-Aug-2019	24-Nov-2022
IDFC IFL PP 6/2018	340	19-Sep-2018	19-Sep-2019	10-Nov-2022
IDFC IFL PP 7/2018	115	N.A	28-Nov-2018	28-Nov-2024
IDFC IFL PP 8/2018	265	N.A	18-Dec-2018	14-Feb-2023
IDFC IFL PP 9/2018	50	N.A	06-Feb-2019	21-Feb-2023
IDFC IFL PP 10/2018	217	N.A	22-Mar-2019	22-Aug-2023
IDFC IFL PP 1/2019 Option I	60	N.A	26-Apr-2019	26-May-2023
IDFC IFL PP 1/2019 Option II	44	N.A	26-Apr-2019	27-May-2025
IDFC IFL PP 2/2019	26	N.A	16-May-2019	15-May-2026
IDFC IFL PP 3/2019	47	N.A	05-Jul-2019	27-Aug-2024
IDFC IFL PP 4/2019	189	N.A	19-Jul-2019	14-Aug-2024
IDFC IFL PP 5/2019	12	N.A	14-Oct-2019	23-Nov-2023

Net Worth

The net worth as of September 30, 2018 is ₹ 777.8 crore.

Capital Adequacy

The capital adequacy is 22.2% as of September 30, 2018.

Net Profit after tax

The net profit after tax for the year ending September 30, 2018 is ₹ 50.36 crore.

Earnings per share

The earning per share (Basic) for the year ending September 30, 2018 is ₹ 0.93 (not annualized)

Gross/ Net Non-Performing Assets (NPAs)

There are no NPAs as of September 30, 2018.

The results for the year ended September 30, 2018 are attached as per Annexure-I (Revise format) of the SEBI circular dated August 10, 2016.
No event of default as to provision of Regulatory Compliance or terms of the Issue/Trust Deed/listing agreement has taken place during the half year ended September 30, 2018.

The name, designation and contact details of the "Compliance Officer" of the Company are:

(A) Name:	Amol Ranade
(B) Designation:	Company Secretary
(C) Correspondence address:	Naman Chambers, C-32, G-Block, Bandra-Kurla Complex, Bandra East, Mumbai-400051
(D) Phone/Fax:	022-42222240 / 022- 26540354
(E) Email:	amol.ranade@idfc.com

We hope that the aforesaid information would meet with your requirements.

IDFC

Thanking you
Yours faithfully
For IDFC Infrastructure Finance Limited
(Formerly known as IDFC Infra Debt Fund Limited)

Sadashiv S Rao

Authorised Signatory

IDFC INFRASTRUCTURE FINANCE LIMITED ★ MUMBAI

For IDBI Trusteeship Services Limited

IDBI Trusteeship Services Ltd. ★ ITSL

Authorised Signatory

IDFC Infrastructure Finance Limited ("Formerly IDFC Infra Debt Fund Limited")
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